

International Renewable Policy Network

Hugo Lucas IRENA



IRENA

Foundation: 26 January 2009 in Bonn (75 states

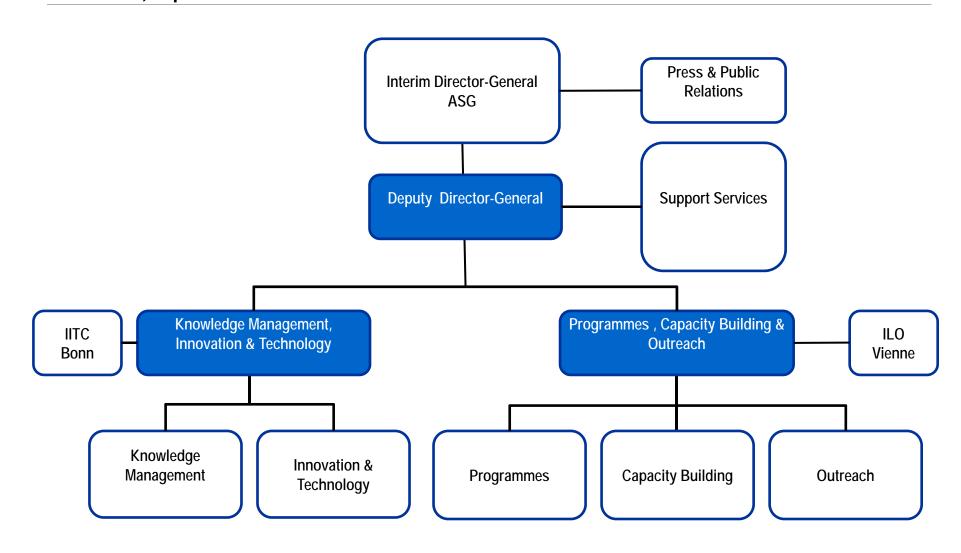
signed the Statute of IRENA)

Members: 147 and the EU (as of today)

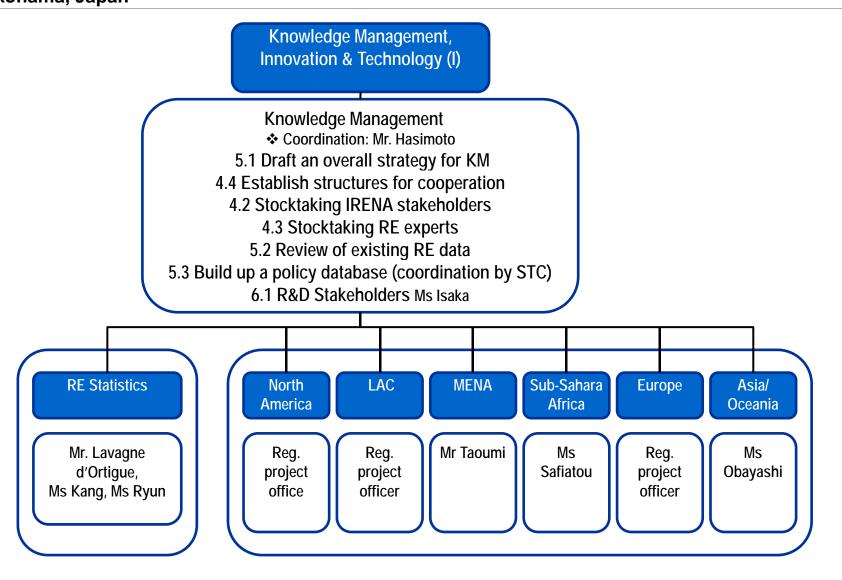
Director-General: Ms. Hélène Pelosse

Headquarters: Abu Dhabi, United Arab Emirates

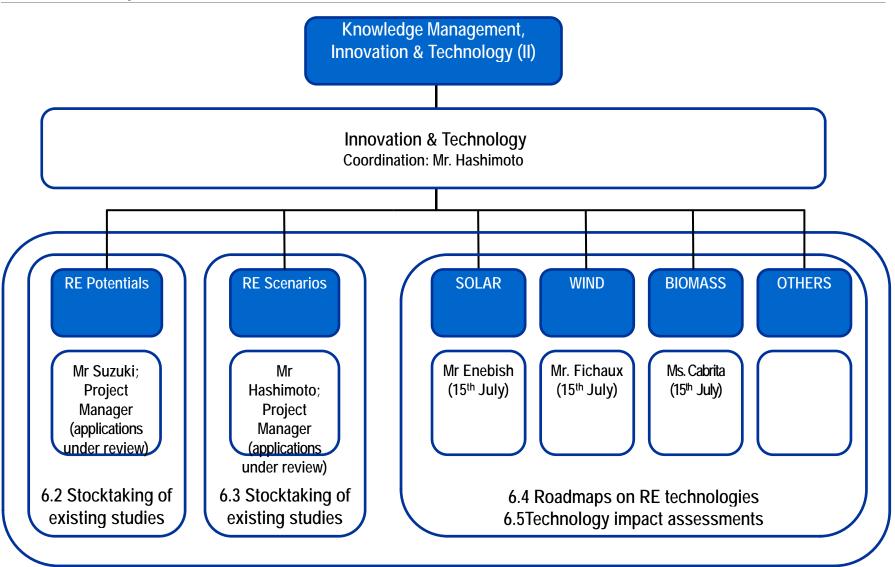






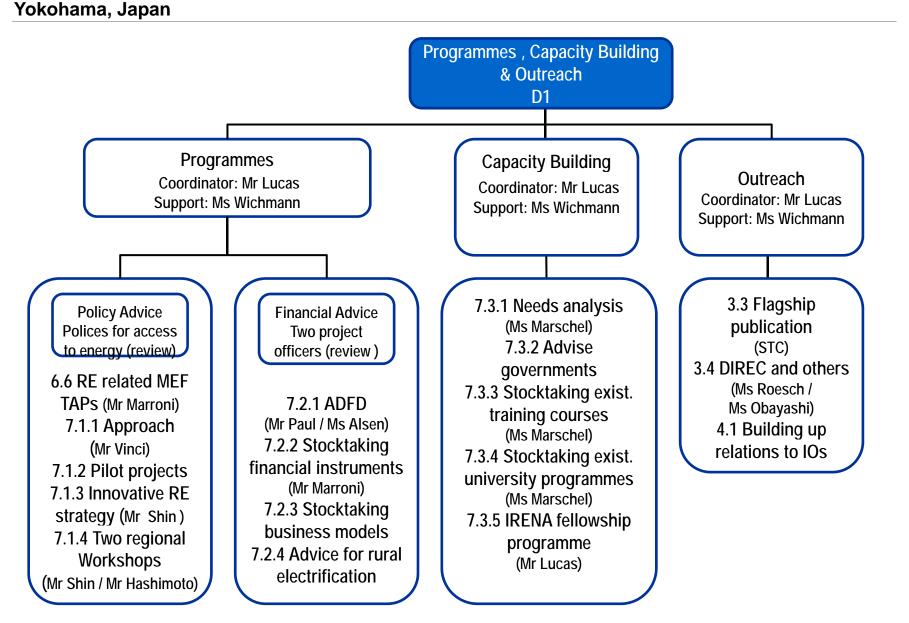






RE 2010 International Conference and Exhibition RE Policy Symposium 1st July, 2010







Programmes & Capacity Building



Areas of Advice

- Holistic approach for both: Incremental objectives but also access to energy:
 - Policy
 - Financing
 - Capacity Building
 - Technology and Innovation



Addressing Key Positions

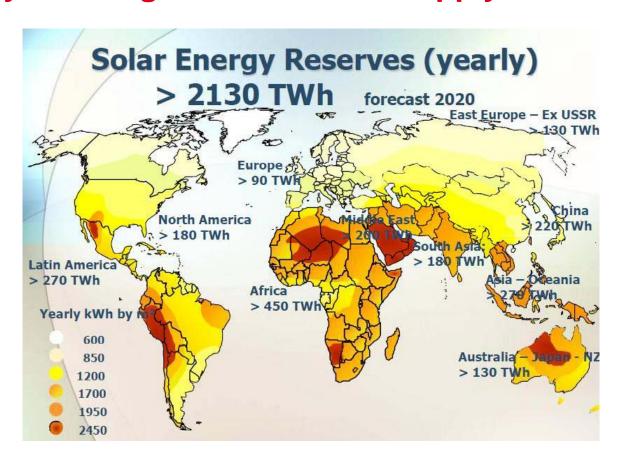
- Aware High Level Decision Makers
- Support Policy Makers

Working in a cooperative manner

- IEA: RE Policy database, access to data, etc.
- REN21, REEEP, UNEP, etc
- No governance. Cooperation based on projects

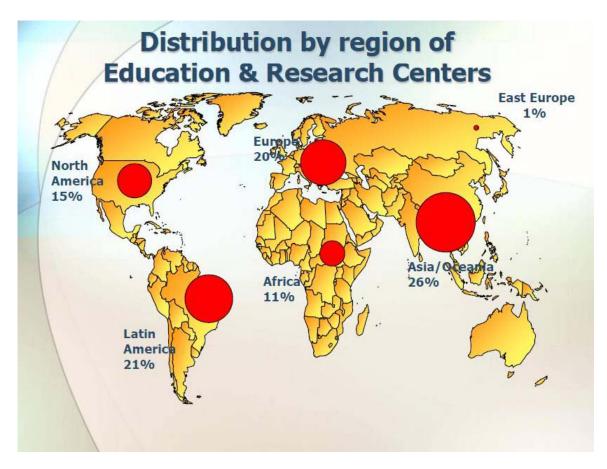


Capacity Building – Demand and Supply





Capacity Building – Demand and Supply



Source: B. Dessus & UNESCO's Summer School of rural electrification



Renewable Energy Deployment

- Local Policies
- Strategies:
 - Rural Electrification
 - Integration (smart grid)
 - Desalination
 - Cooking



Knowledge Management



Overall Strategy Document

- Assessment of the needs
- Stocktaking of potential data formats and sources
- Determination of the most important knowledge themes of IRENA
- Review of technical and operational approaches and possibilities in IRENA's knowledge management tasks
- Identification of the most appropriate ways and instruments of knowledge management to generate, edit, store, retrieve and share information
- Development of a roadmap for implementation



Stocktaking activities:

- 4.2 Stocktaking IRENA stakeholders
- 4.3 Stocktaking RE experts
- 5.2 Review of existing RE data
- 5.3 Build up a policy database
- 6.1 R&D Stakeholders
- 6.4 Technology Roadmaps
- 7.3 Financial mechanism and business models



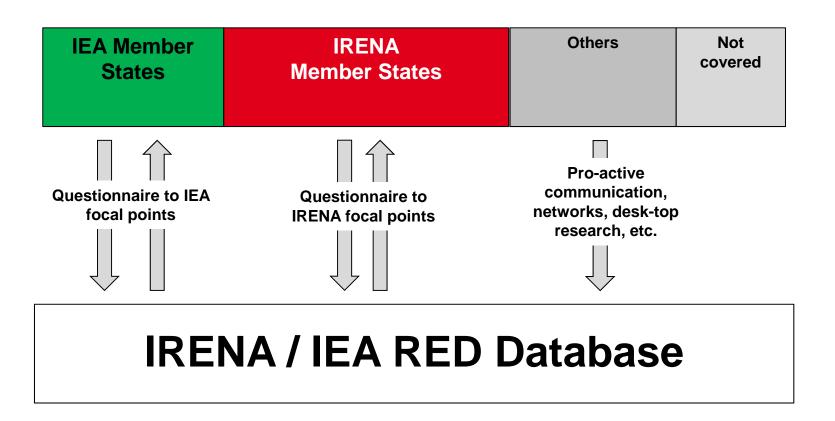
Specific actions: Renewable Energy Policy Database

| Type of institution | Stocktaking approach | Name of institution/database | Total sum of states covered in the database (incl. EU) | IRENA MS covered (incl. EU) | IRENA MS gathered | IRENA Non-MS gathered | |
|--|-------------------------|------------------------------|--|-----------------------------------|----------------------|--------------------------|-------------------------|
| Governmental organisation | bottom-up | IEA | 29 | 25 | 25 | 4 | Long-term cooperation |
| Governmental organisation ¹ | top-down | RES-Legal | 27 | 25 | 0 | 0 | Short-term |
| Research Consortium | top-down | DSIRE | 1 | 1 | 0^2 | 0 | agreement (if required) |
| Network | top-down | REN21 | | | | | |
| Governmental organisation | bottom-up | IRENA | 193 | 144 | 119 | 45 | |

- 1. Database hosted and financed by the BMU, compiled by Eclereon
- 2. In addition to the IEA information



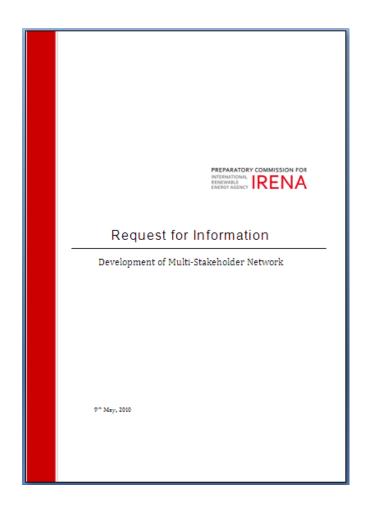
Specific actions: Renewable Energy Policy Database





Multi Stakeholder Network

- Rfl was sent to more than 20 IT and RE companies
- Deadline for Rfl responses: 20th May





Agenda – First regional workshop

PREPARATORY COMMISSION FOR

INTERNATIONAL RENEWABLE ENERGY AGENCY

RENEWABLE ELECTRICITY POLICY WORKSHOP

Abu Dhabi, UAE, 23rd of June 2010

AGENDA

8:30 - 9:00 Welcome and introductory remarks

Ms Helene Pelosse, International Renewable Energy Agency (IRENA)
Ms Rita Mishan, Ministry of Foreign Affairs, Guatemala
Mr Osamu Onodera, Ministry of Economy, Trade and Industry, METI, Japan

9:00 - 10:00 Long term energy outlook and support policies

Chairman: Mr. Michio Hashimoto, IRENA

Long term energy outlook in APEC region

Mr. Kenji Kobayashi, APEC Research Center

Effective long-term oriented RE support policies

Mr. Mario Ragwitz, Fraunhofer Institute for System Innovation (tbc)

10:00 - 10:30 Coffee Break

10:30 - 11:30 Renewable energy support policies in IRENA Member States

Chairman: Mr. Hugo Lucas, IRENA

Japan (Dr. Kaoru Yamaguchi, IEEJ)

Tonga (Mr. Akauola, Office Prime Minister)

USA (Mr. Griff Thompson, Manager Energy and Climate Programs Bureau of Oceans, Environment and Science U.S. State Department)

Germany (Mr. Martin Schope, BMU)

11:30 - 12:00 Discussion: Opportunities for sharing experiences: learning more

from each other



Second regional workshop

14 – 16 October, Seoul in connection with "Renewable Energy Korea 2010":

Renewable Energy Korea 2010, October 13 – 16, is the biggest exhibition dedicated to the renewable energy sector in Korea



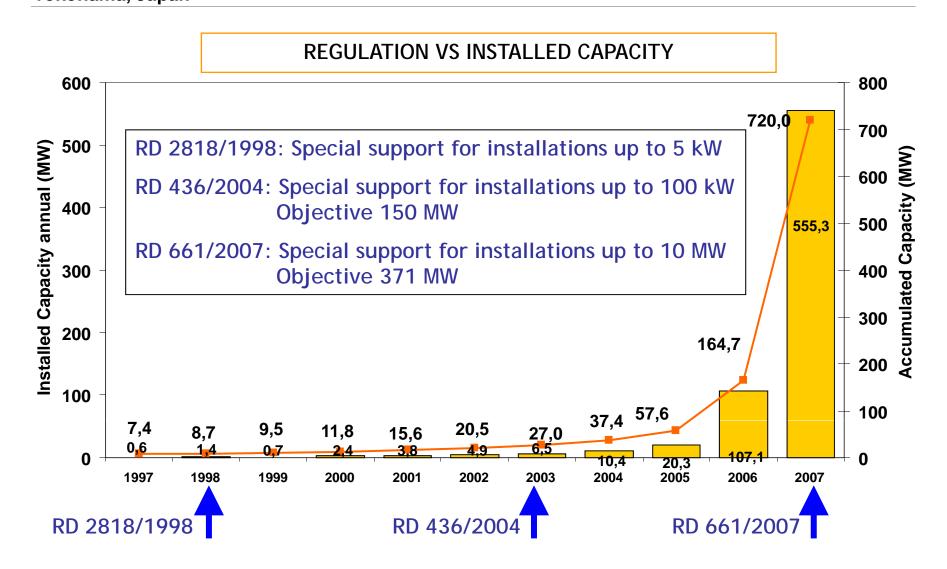
International Feed-In Tariffs Cooperation

- Main goals:
 - Exchange of experiences so as to <u>improve the feed-in system</u> <u>design</u> in each country.
 - Stimulate the enhancement of feed-in tariffs worldwide by including other countries into their information exchange process.
- Research documents on: Evaluating different feed-in tariff design options - Best Practice.
- Six technical workshop to discuss on main issues of RES Policy: design options, support mechanisms and state aid, RE electricity and market integration, RE electricity and network integration, etc.











RD 1578/2008 MAIN ASPECTS

Two groups: in buildings & in land.

- Unique tariff for in land, no capacity steps for the ground installations.
- Higher support to architectural integration:
 - Higher quota & higher tariff.

Dynamic cap and tariff

- Decreasing tariffs, for new facilities.
- Increasing quotas, as tariffs decrease.
- 500 MW every year, with increases of 10 % per year.

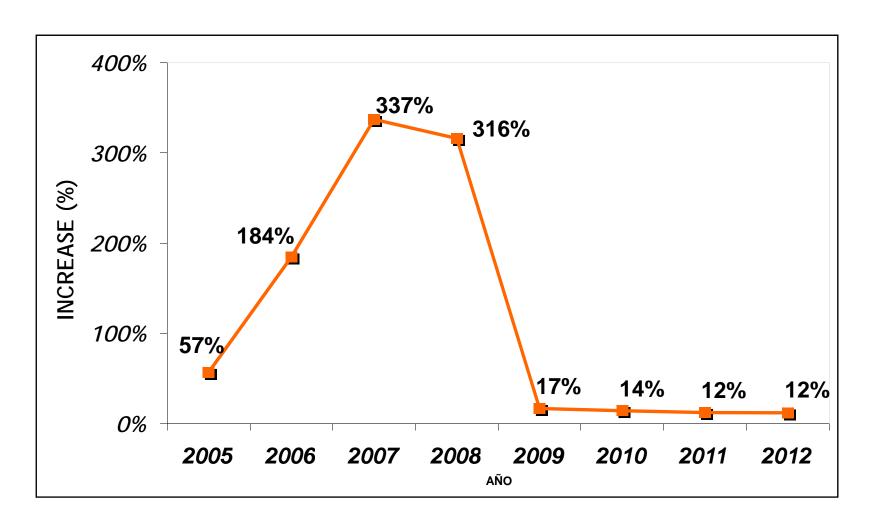


RD 1578/2008 RESULTS

| TYPE I.1 roof ≤ 20kW | 1ª call | 2ª call | 3ª call | 4ª call |
|----------------------|---------|---------|---------|---------|
| Cap (MW) | 6,7 | 6,7 | 6,7 | 6,7 |
| Authorised (MW) | 1,7 | 3,6 | 2,8 | 6,6 |
| Tariff (c€/kWh) | 34,0 | 34,0 | 34,00 | 34,00 |
| | | | | |
| TYPE I.2 roof > 20kW | 1C | 2C | 3C | 4C |
| Cap (MW) | 60,1 | 60,1 | 60,1 | 60,1 |
| Authorised (MW) | 20,9 | 31,7 | 35,6 | 61,6 |
| Tariff (c€/kWh) | 32,0 | 32,0 | 32,00 | 32,00 |
| | | | | |
| TYPE II land | 1C | 2C | 3C | 4C |
| Cap (MW) | 58,3 | 94,6 | 89,5 | 85,6 |
| Authorised (MW) | 66,1 | 94,7 | 90,4 | 86,3 |
| Tariff (c€/kWh) | 32,0 | 30,7 | 29,91 | 29,09 |

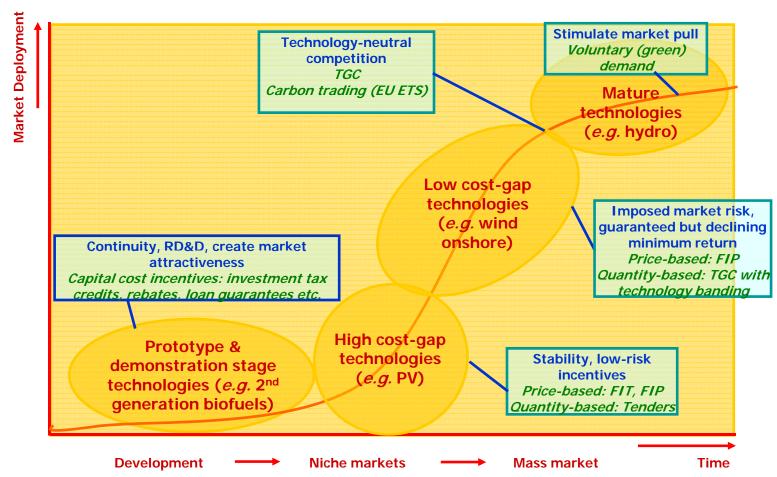


INCREASE OF THE ACCUMULATED CAPACITY





Fostering RETs' transition towards mass market integration





Thank you for your attention!

ご清聴ありがとうございます!

Hugo Lucas IRENA

www.irena.org